

Alaska's Mining Industry

Resource Development Council
November 20, 2013



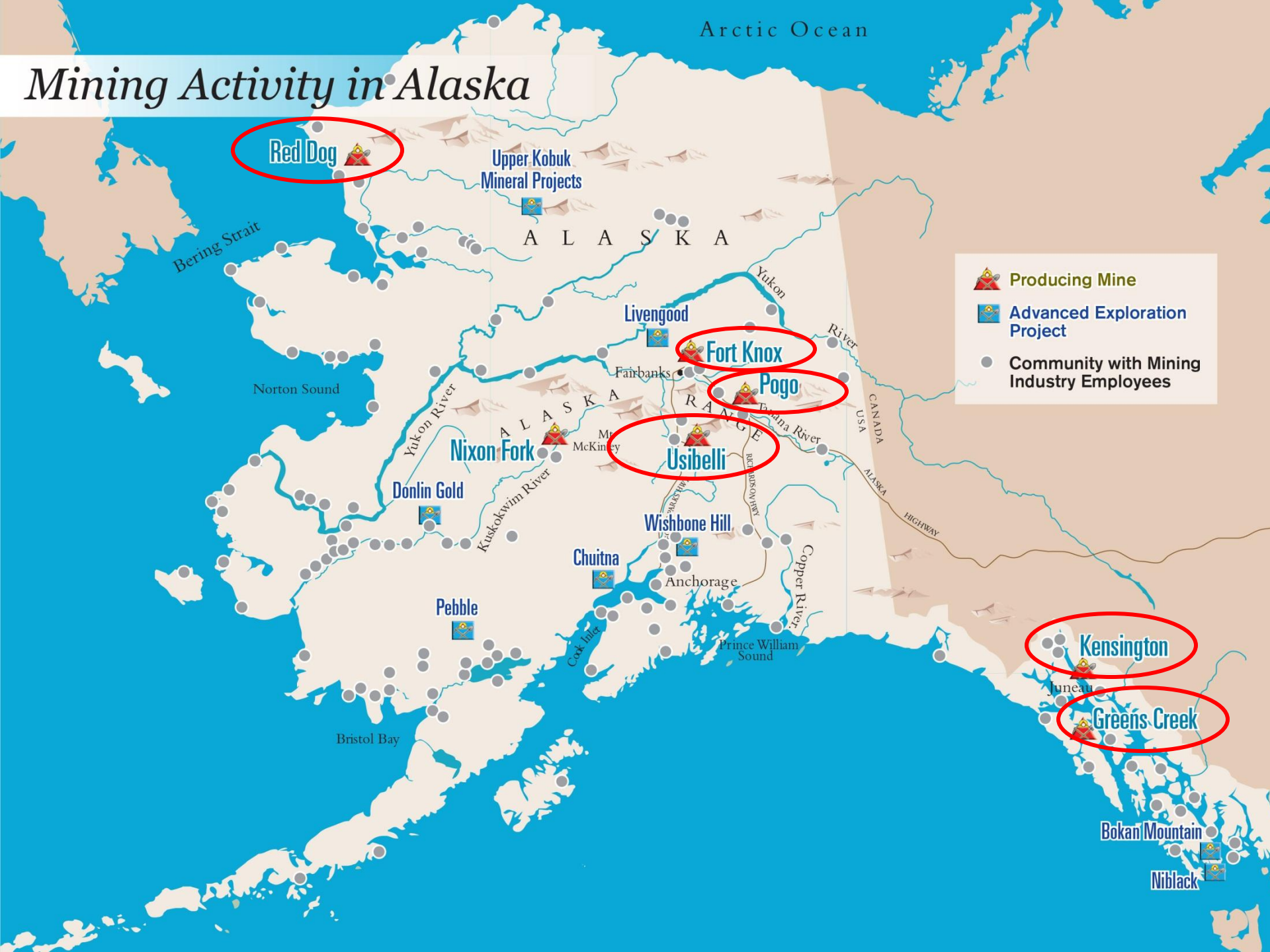
Council of
Alaska Producers

Mining Works for Alaska

- ▶ >4,800 direct mining jobs
- ▶ \$100,000 annual wage
- ▶ Working with ANCs
- ▶ Rich exploration potential
- ▶ Strengthening local economies
- ▶ \$500 million spent at Alaska businesses



Mining Activity in Alaska



Arctic Ocean

Mining Activity in Alaska

Red Dog

Upper Kobuk Mineral Projects

Livengood

Fort Knox

Pogo

Nixon Fork

Usibelli

Donlin Gold

Wishbone Hill

Chuitna

Pebble

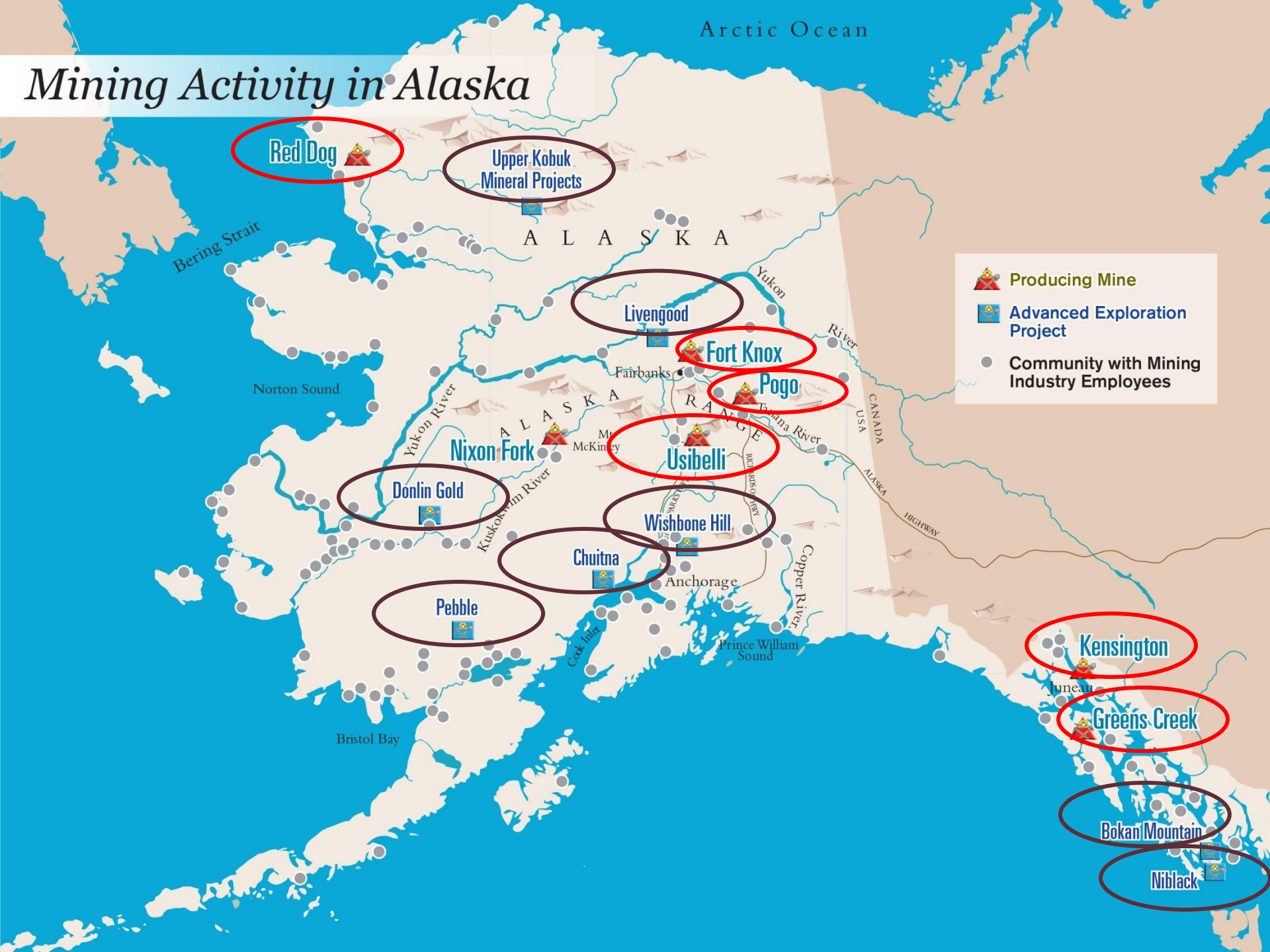
Kensington

Greens Creek

Bokan Mountain

Niblack

-  Producing Mine
-  Advanced Exploration Project
-  Community with Mining Industry Employees



Teck Red Dog



Kinross Fort Knox



Usibelli Coal

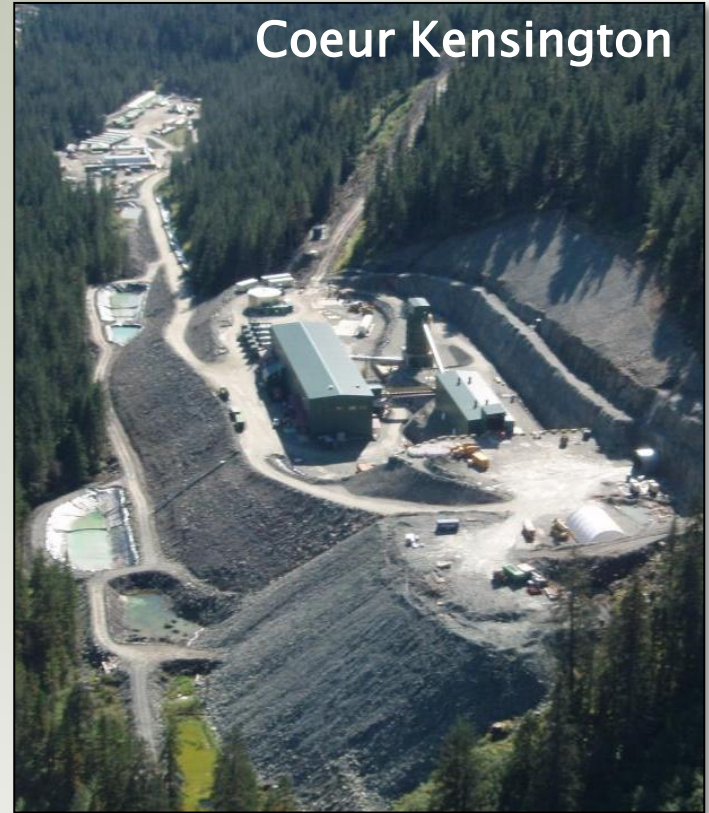


Council of
Alaska Producers

Sumitomo Pogo



Coeur Kensington



Hecla Greens Creek



Council of
Alaska Producers

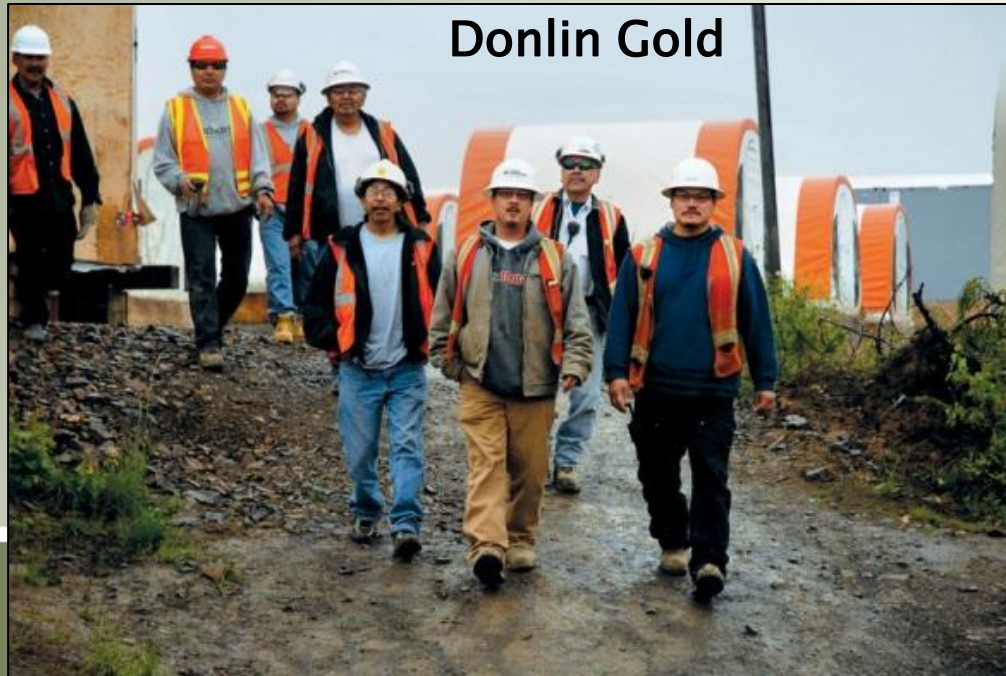
Pebble



THM Livengood



Donlin Gold



Council of
Alaska Producers

Challenges

Investment Climate

- ▶ Volatile Commodity Prices
- ▶ Uncertainty

Permitting

- ▶ Federal Overreach
- ▶ Rapid Regulatory Changes
- ▶ Litigation

Public Perception

- ▶ “I don’t use ore”
- ▶ Reality Shows
- ▶ Legacy Issues
- ▶ Ballot Initiatives

