Donlin and <u>Beyond</u>: Native Corporations Engaged in Alaska Resource Development

Calista Corporation

Andrew Guy, President and CEO

Resource Development Council November 20, 2013

Outline

- I. Who We Are
 - a. Calista Mission & Region
 - b. ANCSA Corps & Mandates

II. ANCSA Today

- a. 40 years of Progress
- b. State & Federal Responsibilities

III. Resource Development & Beyond

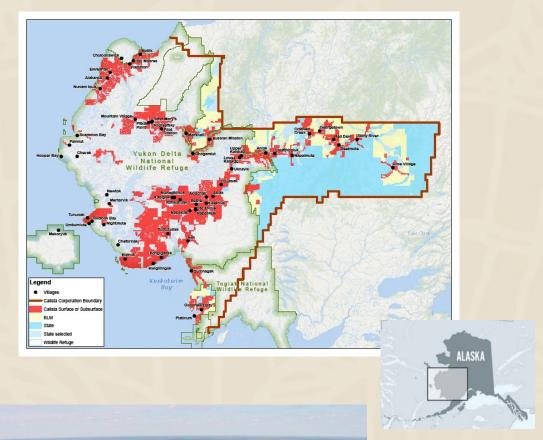
- a. Development Requires Access & Power
- b. Entities Working Together

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Who We Are: Calista Mission & Region

Mission:

"Increase Calista Shareholder benefits and economic opportunities through innovation, growth, leadership and financial discipline"

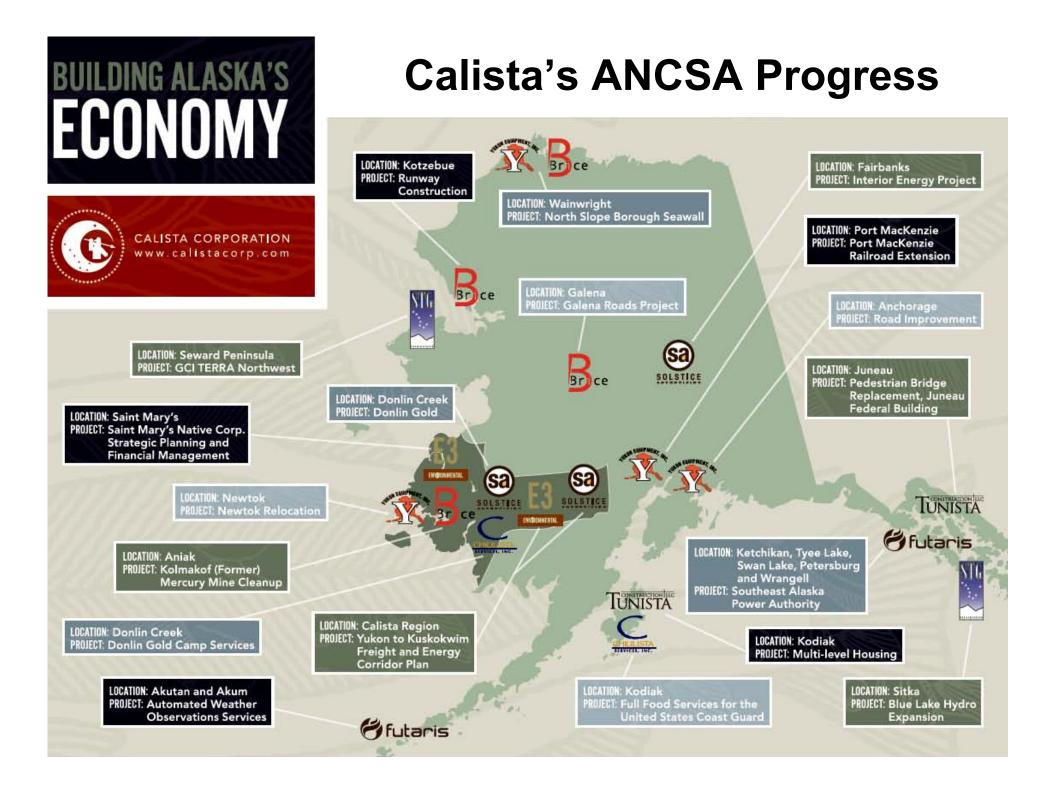




Alaska Native Claims Settlement Act (ANCSA) Benefits

- Established 230 Village & 12 Regional corporations in Alaska
- State given 100M acres lands, billions in oil revenues, and governmental authority over all Native lands including subsistence
- Federal Government given 200M acres lands
- Multinational companies obtained right of way to build oil pipeline





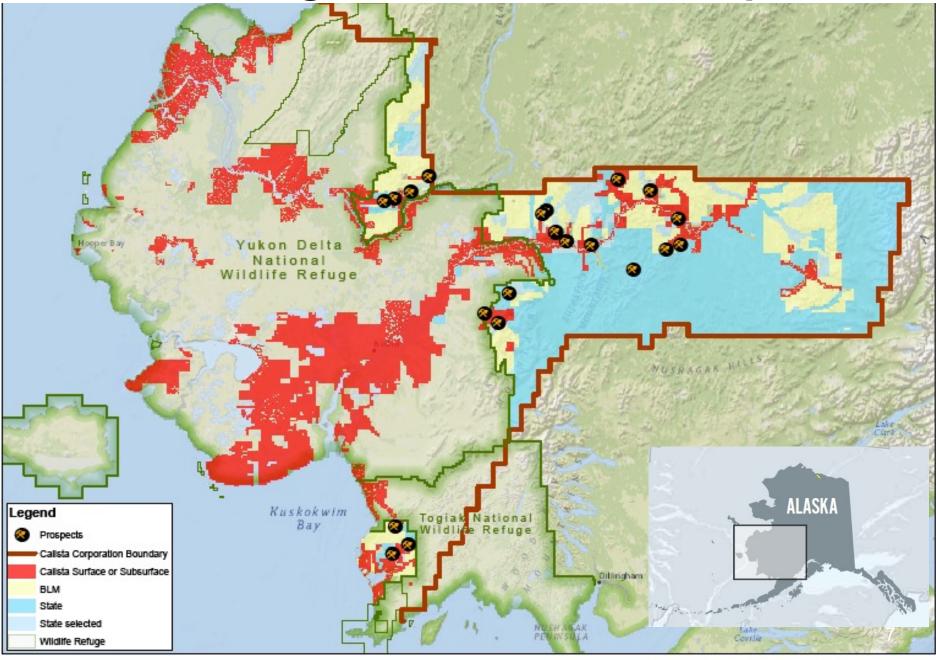
ANCSA Today...

- Many ANCSA Corps Succeeding Financially
 22 of Top 49er Alaska corporations (revenue)
- Governments Shrugged off ANCSA Commitment
 Have eliminated ROWs across federal lands

 - Limited and restricted subsistence rights
 - Have not provided basic transportation infrastructure nor means to low cost energy
- Result is limited Resource Development and sustainable livelihood for ALL Alaskans
 - Conflicted state and federal jurisdictions



Calista Region and Mineral Prospects



Donlin Creek Gold - a Resource Prospect

- Surface land owned by TKC
- Subsurface ownership by Calista
- 18 yrs rigorous studies, and now in permitting

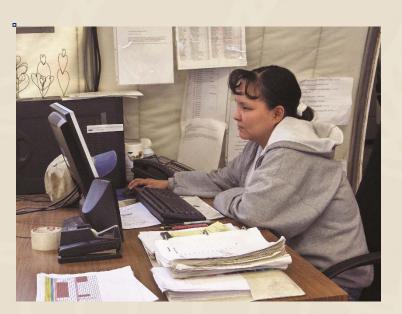


Great Donlin Potential

- Hundreds of Rural JobsConstruction & Operations
- Workforce Development

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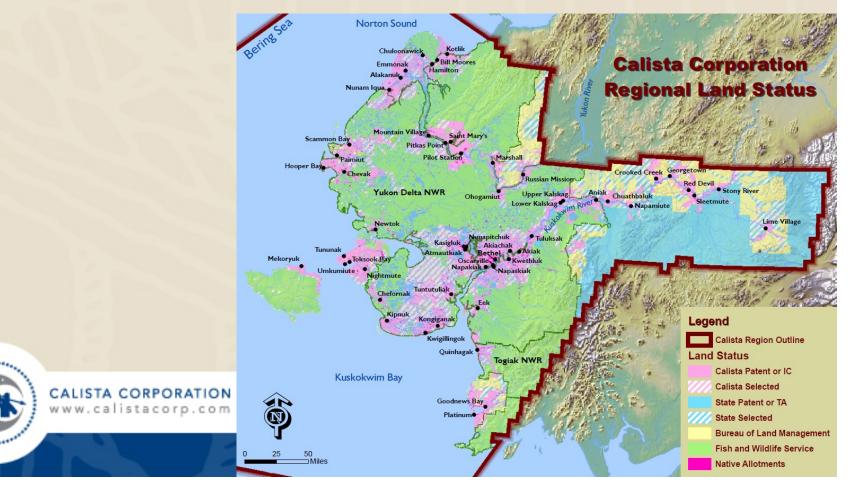






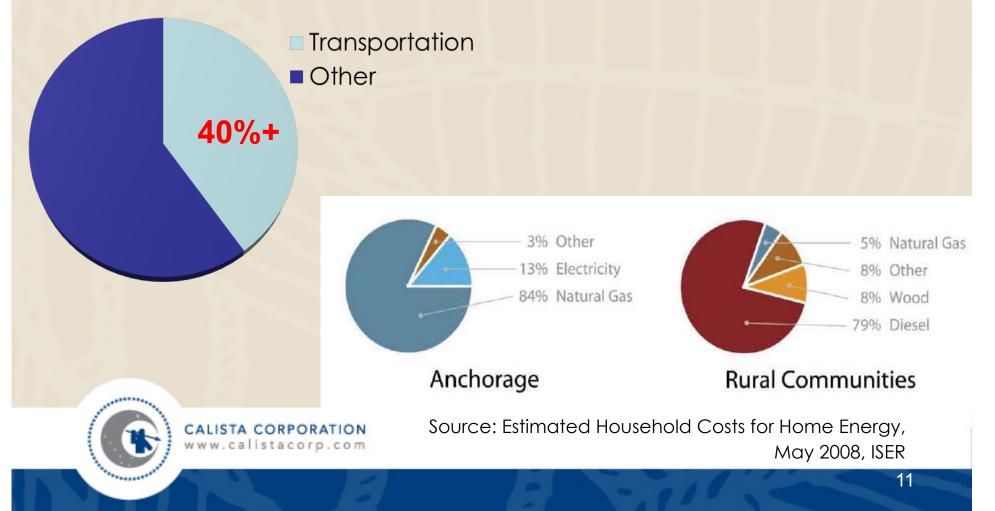
Lack of Access and Energy

- Area surrounded by Federal 'Refuges' with no willingness to grant ROWs
- Limited core infrastructure provided by Gov't



Lack of Access and Energy

- Transportation drives costs
- Diesel Dominated, No Electrical Grid



Lack of Access and Energy

Rural Alaska has Majority of state's Natural Resources

For State Businesses and Economy to Prosper, Rural Alaska **needs:**

- Transportation Access and Efficiency
- Affordable Energy
- Basic Infrastructure

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Alaska Sustainability and Beyond

Depends Upon:

- Private Development
- Diversified Revenue Base
- Capital for Basic Infrastructure
- Tribes, ANCSA Corporations, State and Federal Government WORKING TOGETHER



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