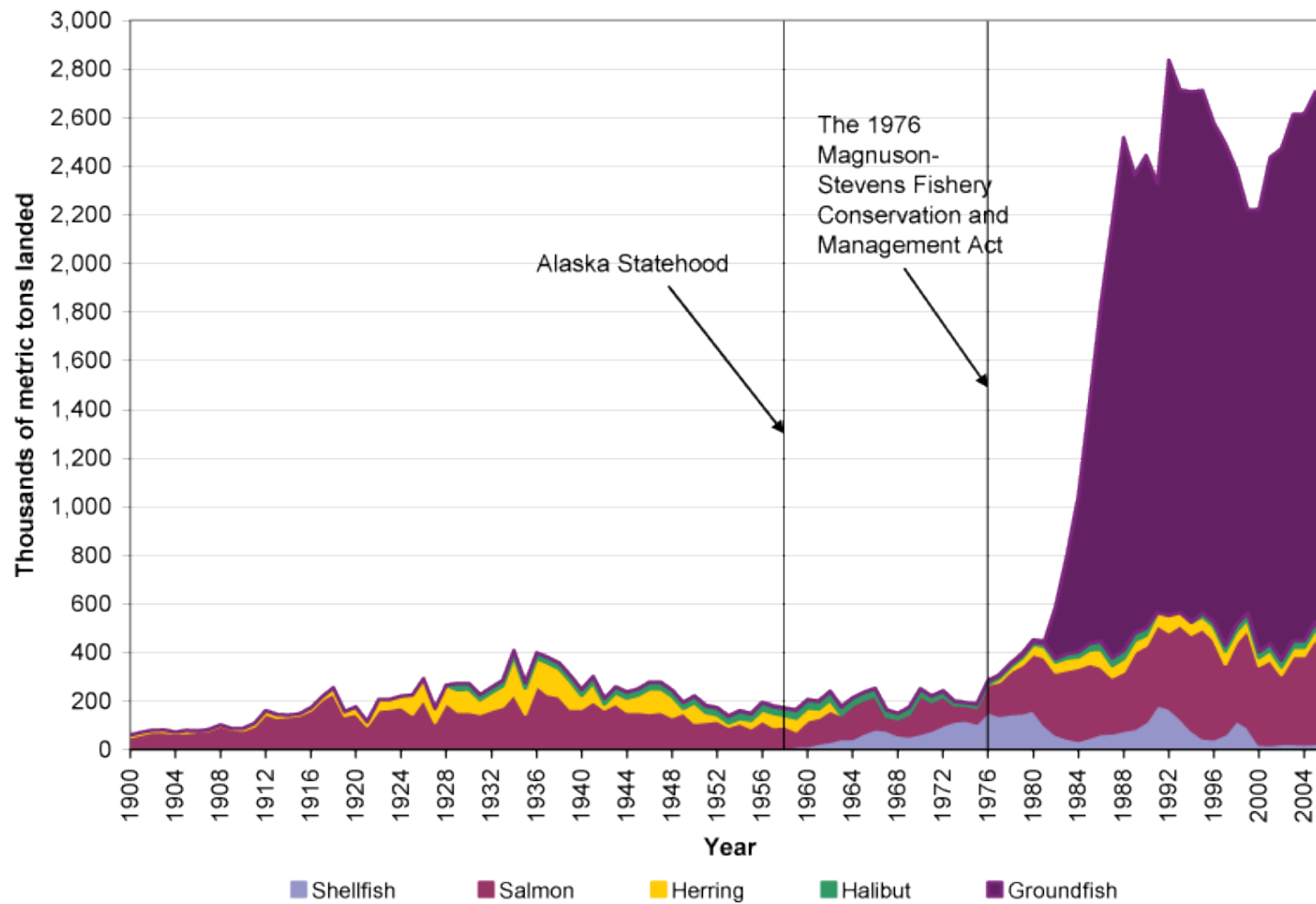


The Alaska Seafood Industry: Our Largest Private Sector Employer leads the Nation in Innovative and Sustainable Fishery Management

Presented By F. Gregory Baker

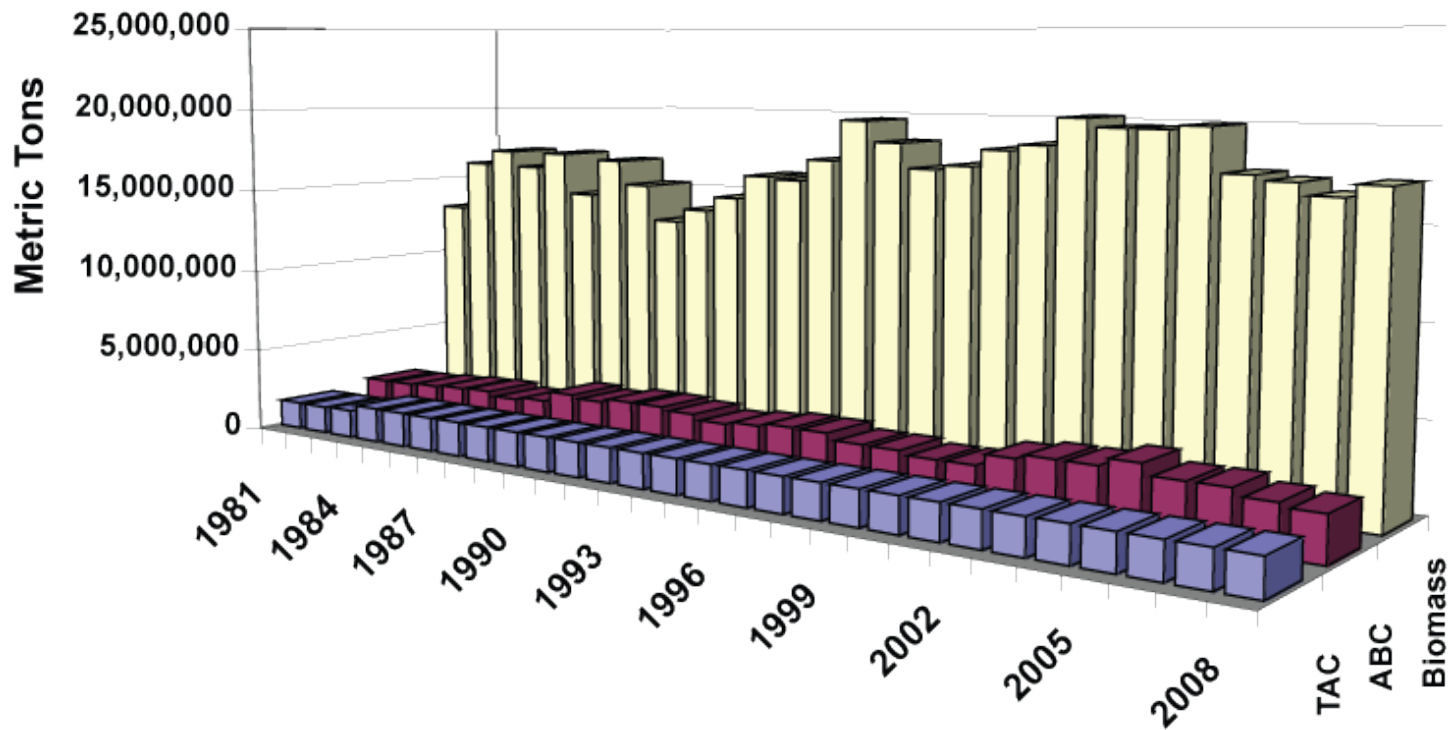
Figure 1. Historic Landings US Vessels by Species off Alaska, 1900 – 2006



Sustainability: ALASKA'S FISHERY MANAGEMENT IS A WORLD RECOGNIZED MODEL OF SUSTAINABILITY

Bering Sea & Aleutian Islands Groundfish Catch Limits 1981-2008

- TAC
- ABC
- Biomass



ALMOST ALL OF ALASKA'S FISHERIES ARE CERTIFIED OR
RECOGNIZED AS SUSTAINABLE BY TWO INTERNATIONAL
ORGANIZATIONS, MSC AND FAO

THERE IS NO OVERFISHING IN ALASKA

['træk 'rɛ-kɔrd] *n.* The effectiveness
of Alaska's policies.

A Strong
Track Record



How strong is the Alaska track record for sustainability? More and more, fisheries in other states are modeling their operations after those of Alaska. Consider the track record, and you'll see why:

- Alaska's successful fisheries management practices have led to consistently healthy and sustainable fish harvests, year after year.
- For example, Alaska's salmon harvests have remained abundant for more than three decades.
- And as noted earlier, no species of Alaska seafood has ever been listed as endangered under the Endangered Species Act.

The Alaskan commitment to sustainability, as mandated in the State Constitution has time and again proved the effectiveness of strict, science-based, precautionary fisheries management.

Some 60% of America's Commercial Seafood is harvested off Alaska

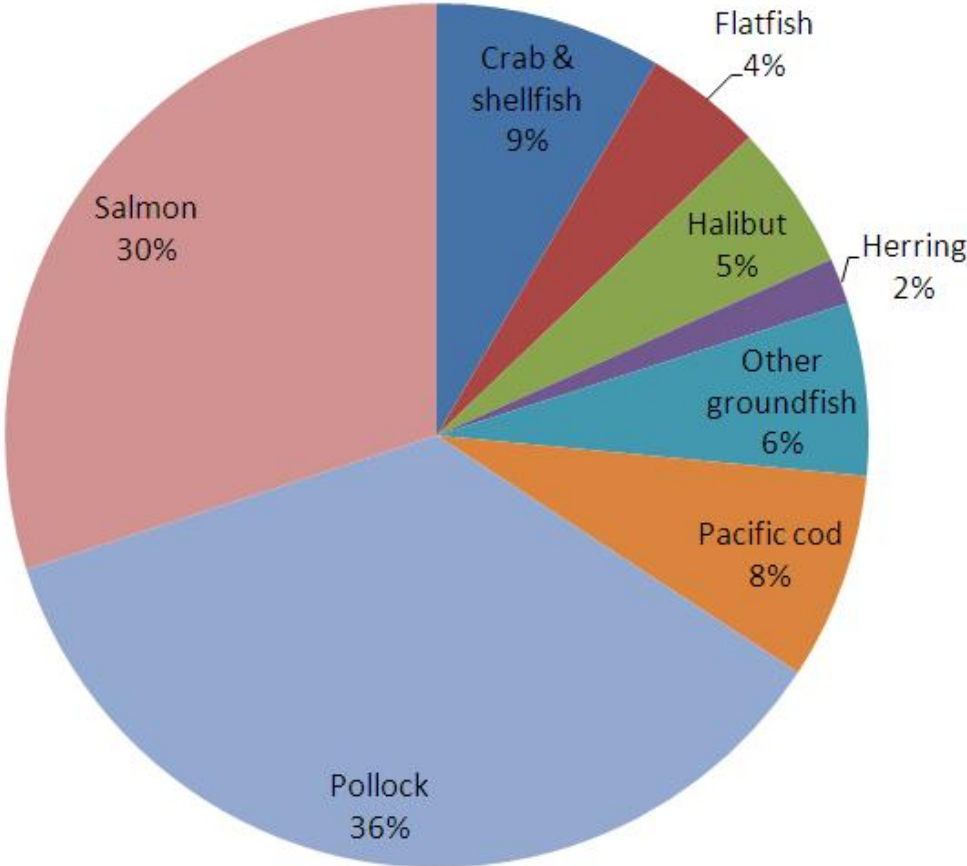


The Seafood Industry in Alaska's Economy

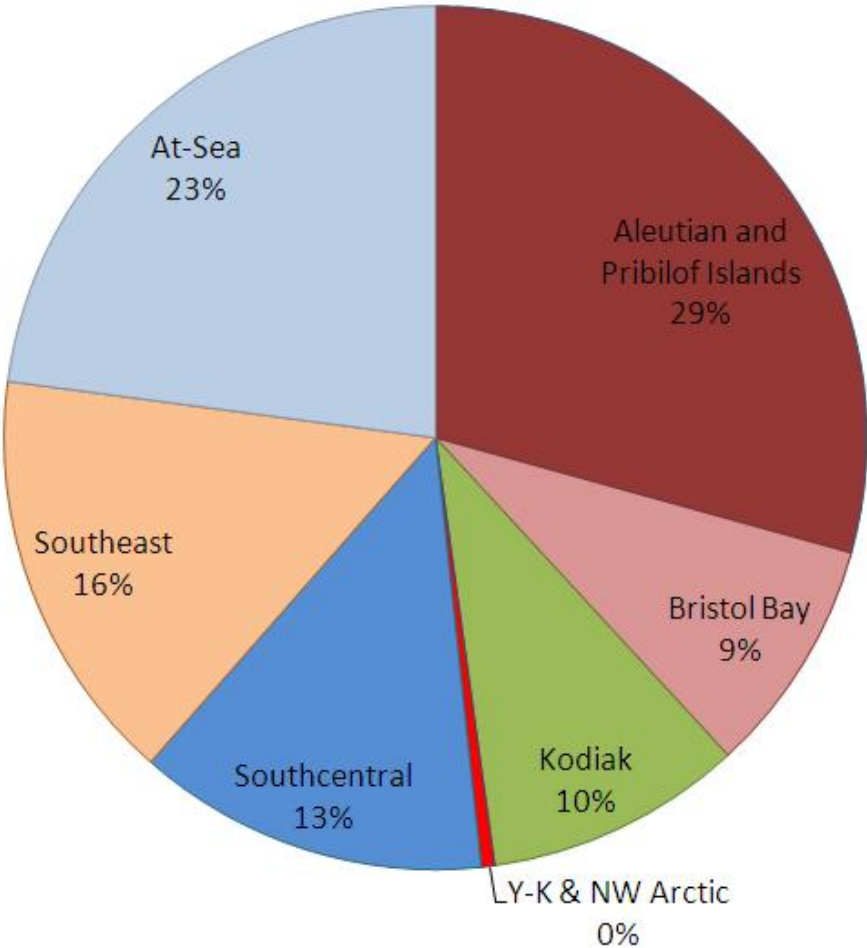
- First in private sector jobs
 - 70,548 direct jobs
(80,800 direct, indirect and induced jobs)
 - \$1.3 billion ex-vessel
- \$3.3 billion first wholesale

Major Species

Percentage of Ex-vessel Value of Alaska Seafood Industry Harvest by Major Species, 2009



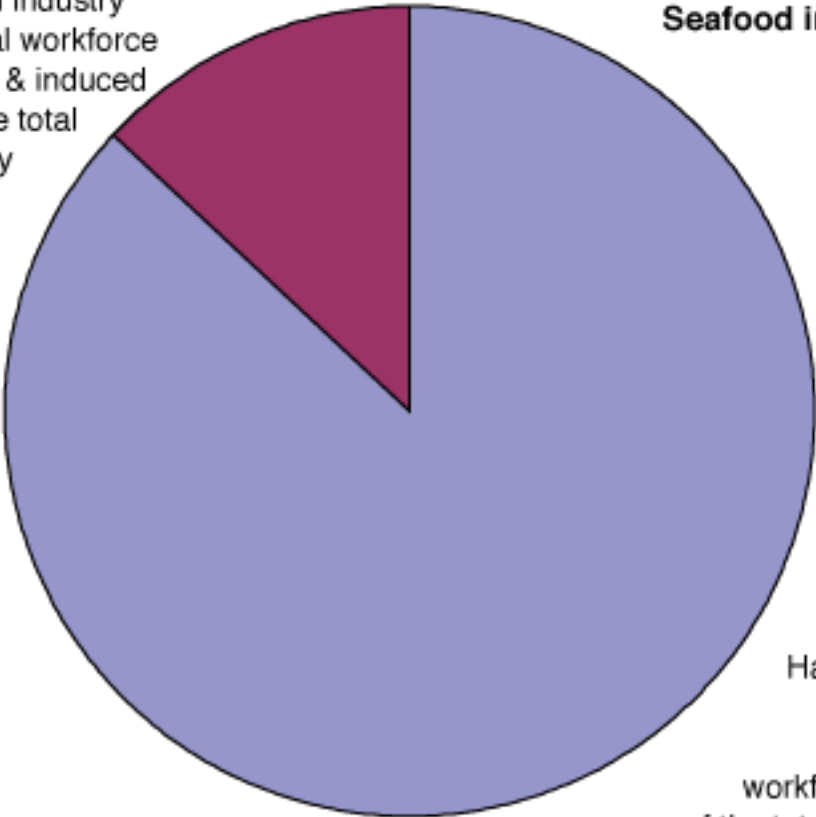
Ex-Vessel Value By Region, 2009



Estimated Direct, Indirect, and Induced
Workers in the Seafood Industry in Alaska, 2009

Statewide, the seafood industry generates an additional workforce of **10,252** from indirect & induced activities, or **13%** of the total workforce generated by the seafood industry.

Total Estimated Workforce from Seafood in Alaska = 80,800



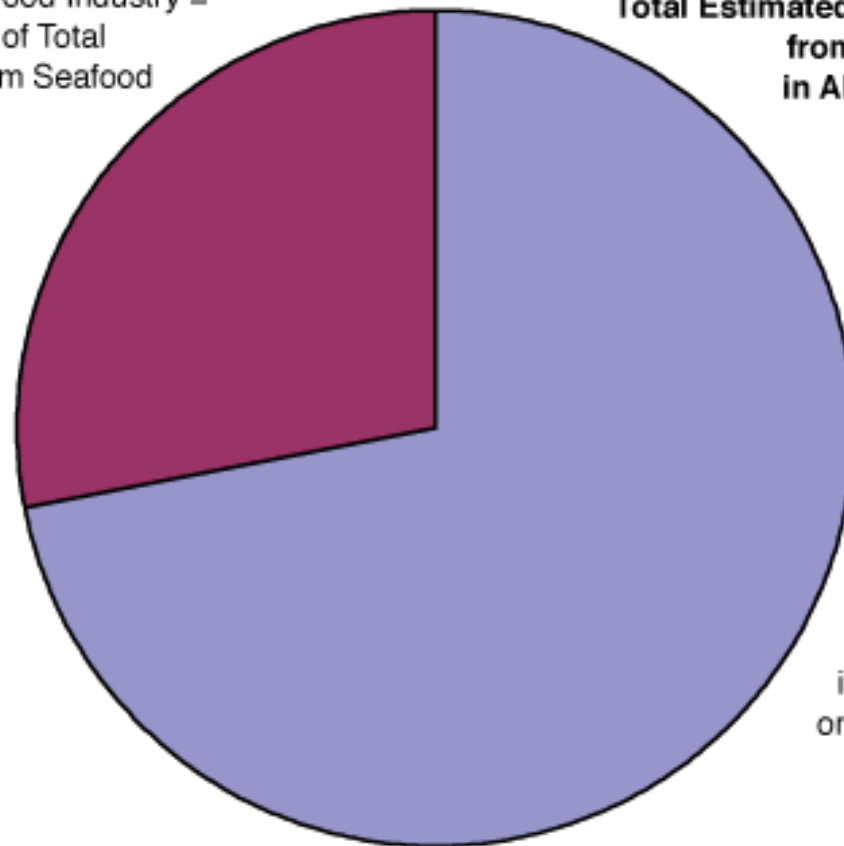
Harvesting & processing in the Alaska Seafood industry generates a workforce of **70,548** or **87%** of the total workforce generated by the seafood industry

Source: Estimated by Northern Economics, Inc., using multipliers from IMPLAN software.

Estimated Direct, Indirect, and Induced
Economic Output of Alaska's Seafood Industry, 2009

Statewide Indirect and Induced
Output from the Seafood Industry =
\$1.3 Billion, or **28%** of Total
Economic Output from Seafood

**Total Estimated Economic Output
from Seafood Industry
in Alaska = \$4.6 Billion**



Wholesale Value from
Seafood Processing
in Alaska = **\$3.3 Billion**,
or **72%** of Total Economic
Output from Seafood

Source: Estimated by Northern Economics, Inc., using multipliers from IMPLAN software.

NATIONAL MARINE FISHERIES SERVICE

∨
Harvesters' Cooperative

∨
Seafood Processor

- 1. EFFECTIVE REAL-TIME BY-CATCH MANAGEMENT & AREA CLOSURES**
- 2. IMPROVEMENTS IN BY-CATCH AVOIDANCE TECHNOLOGY SUCH AS SALMON EXCLUDERS**
- 3. IMPROVED VESSEL SAFETY**

Karl.

**09/11/13-14:00 - 1 hour 50 minute tow
centered around 58' 45"N 174' 36"W - 71
MT with 14 kings. Bottom depth 81-82
fathoms**

We remain in Tier 3 and will need to observe the two below closures from 18:00 hrs tomorrow, 9/10, through 18:00 hrs Friday 9/13

55.03 - 167.00

55.03 - 167.34

55.24 - 168.05

55.32 - 167.44

Closure 2:

55.00 - 166.00

55.00 - 165.26

54.46 - 165.26

54.46 - 166.00

4. DRAMATICALLY IMPROVED YIELDS

**5. DRAMATICALLY IMPROVED PRODUCT
VALUES & EX-VESSEL PRICES**

**6. INCREASED RETENTION, DISCARDS
NEARLY ELIMINATED, FOOD BANK
PARTICIPATION UP**