

Alaska's Mining Industry

Resource Development Council
November 14, 2012

Mining Activity in Alaska



Teck Red Dog Mine



Kinross Ft. Knox Gold Mine



Sumitomo Metal Mining Pogo

Usibelli Coal Mine



Fire River Gold Nixon Fork Mine



Coeur Alaska Kensington Gold Mine



Hecla Greens Creek Mine

Placer Mining



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International Tower Hill Mines Livengood Project



DonlinGold Project



Heatherdale Resources Niblack Project

Pebble Partnership



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Mining Works for Alaska

- ▶ **\$3.8 billion in gross metal value**
- ▶ **>4500 direct mining jobs**
- ▶ **\$100,000 annual wage**
- ▶ **\$620 million in purchases**
- ▶ **\$500 million to AK Businesses**



Challenges

Infrastructure

Energy

Access

Federal Overreach

Rapid Regulatory Changes

Aging Workforce

Capital Investment

Legacy Issues

Safety

Ballot Initiatives

Volatile Commodity Prices

Taxation

Foreign Investment

Emission Control Areas

DPM Limits

Workforce Development

Social License

ESA

Litigation

Reality Shows

Mining

Oil and Gas

Fish

Tourism

Timber



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