

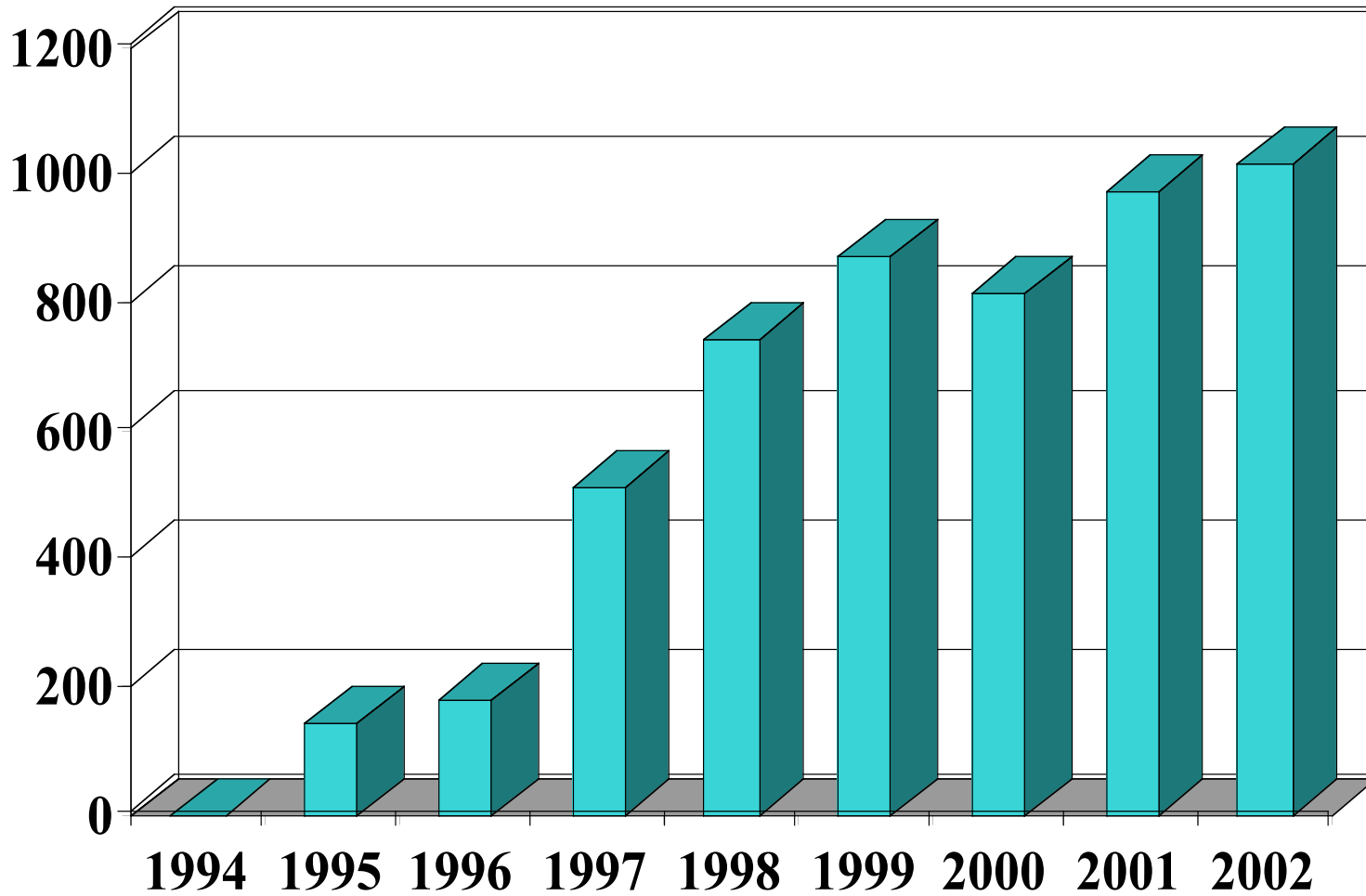


 ***Aurora Power***

 ***Aurora Gas***

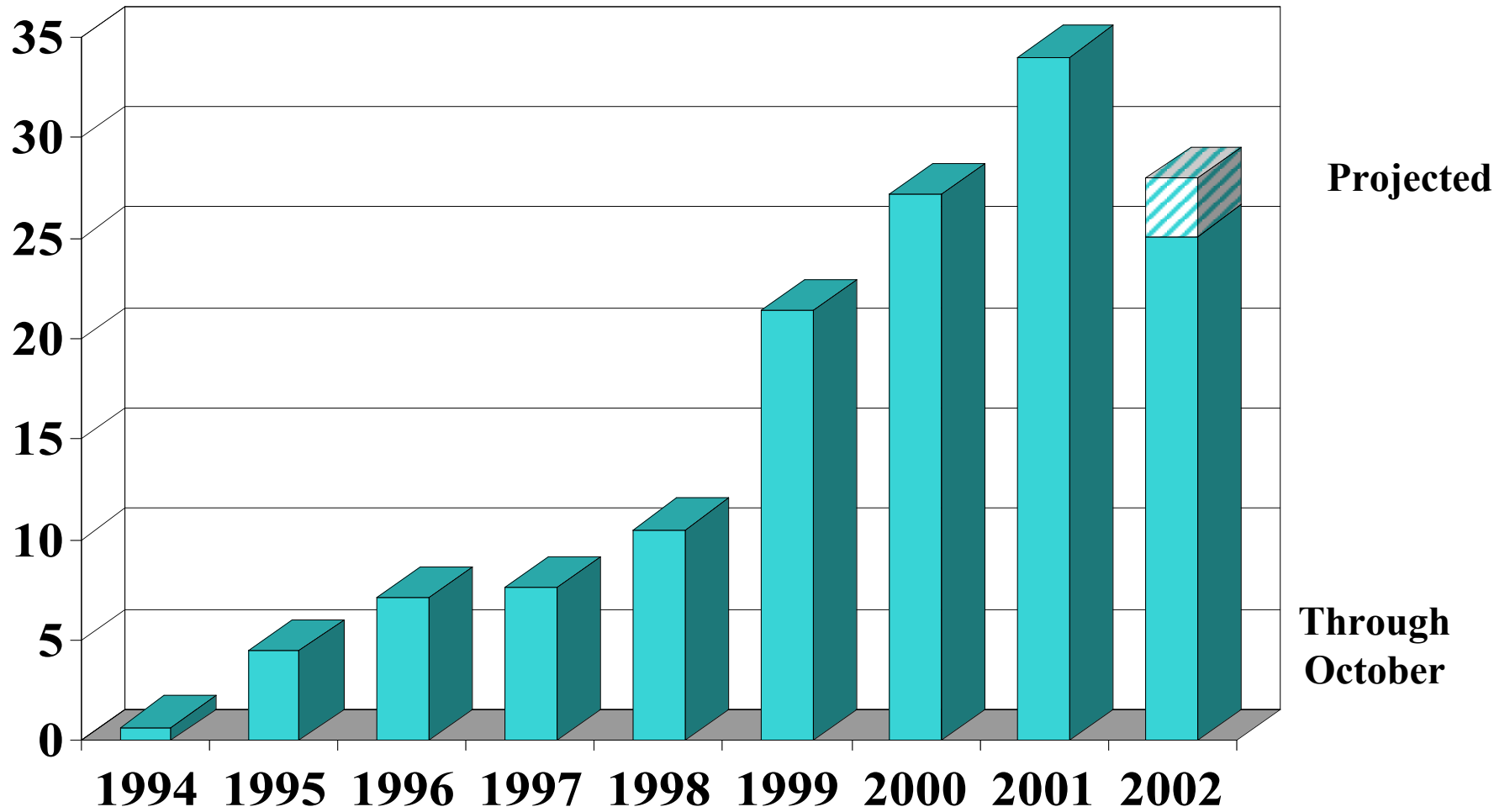
 ***Aurora Well Service***



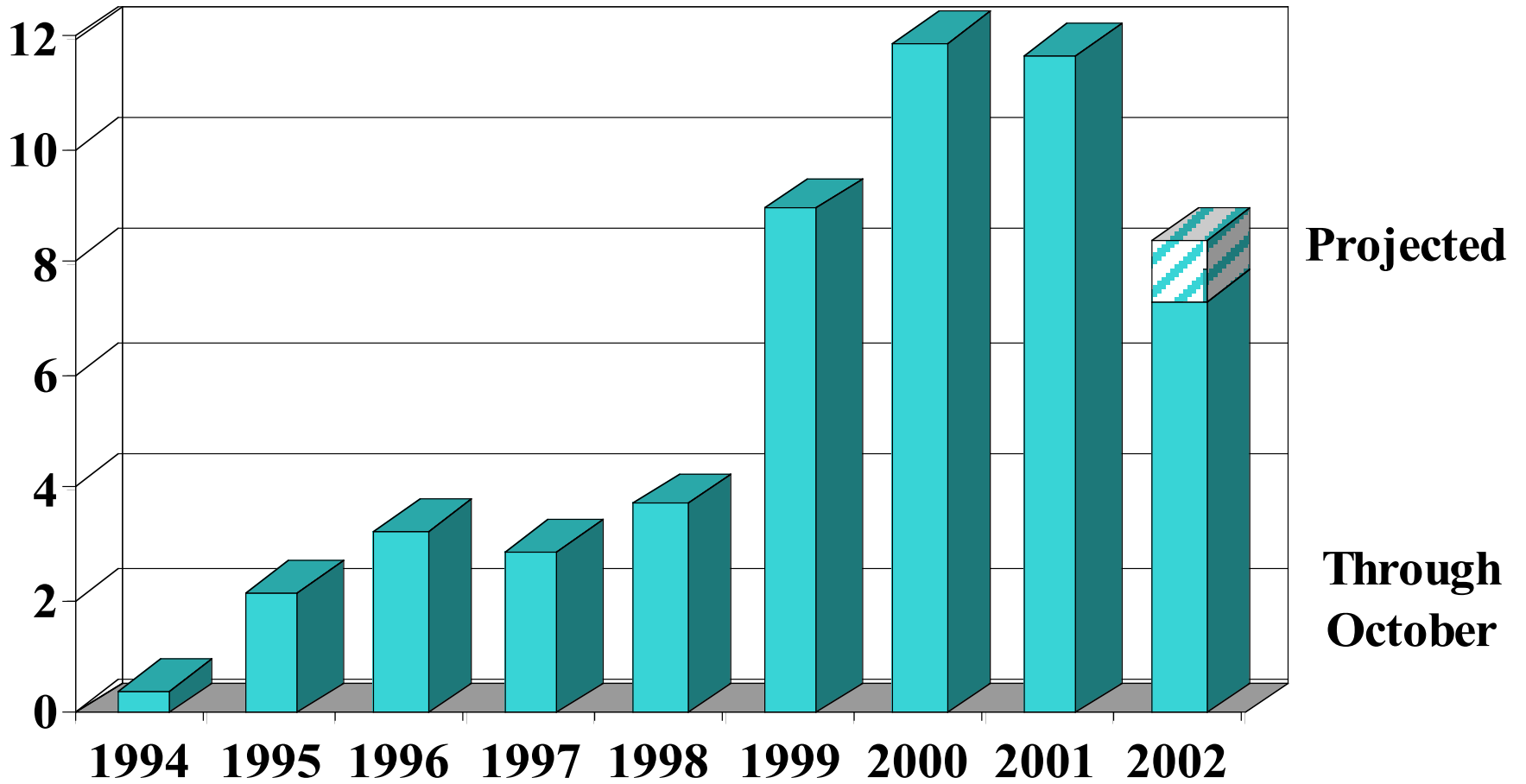


Locations Served

(# of Meters)



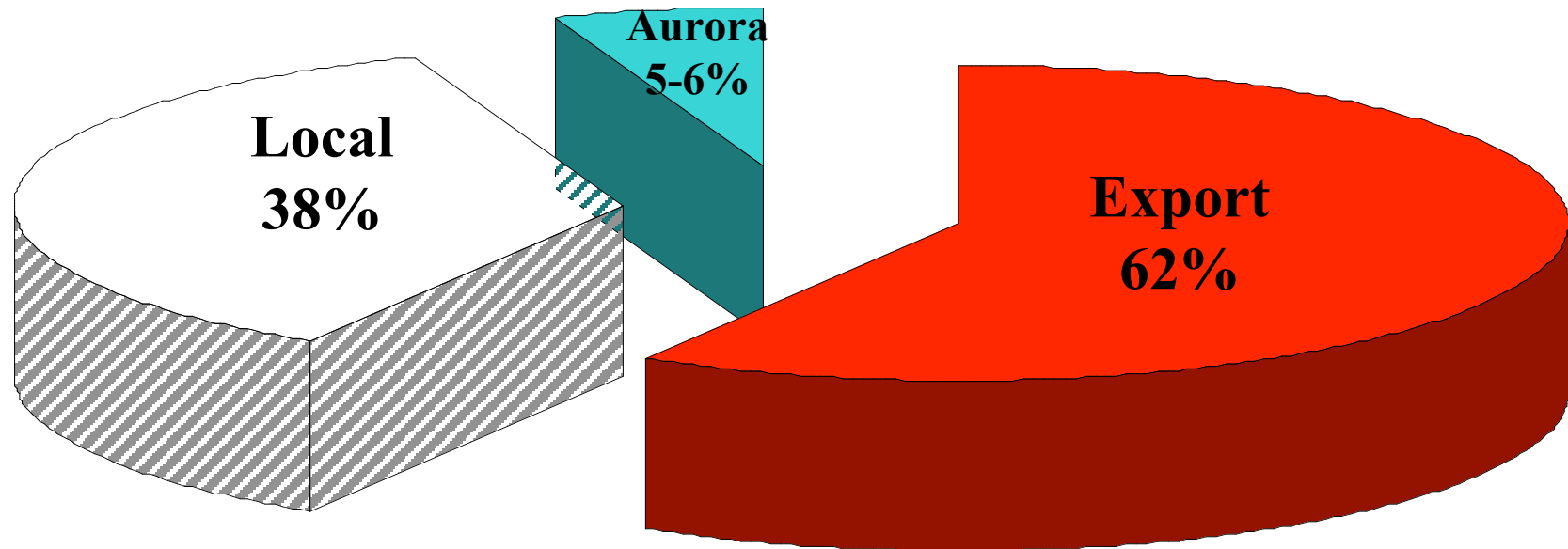
Revenue
(\$ Million)



Deliveries

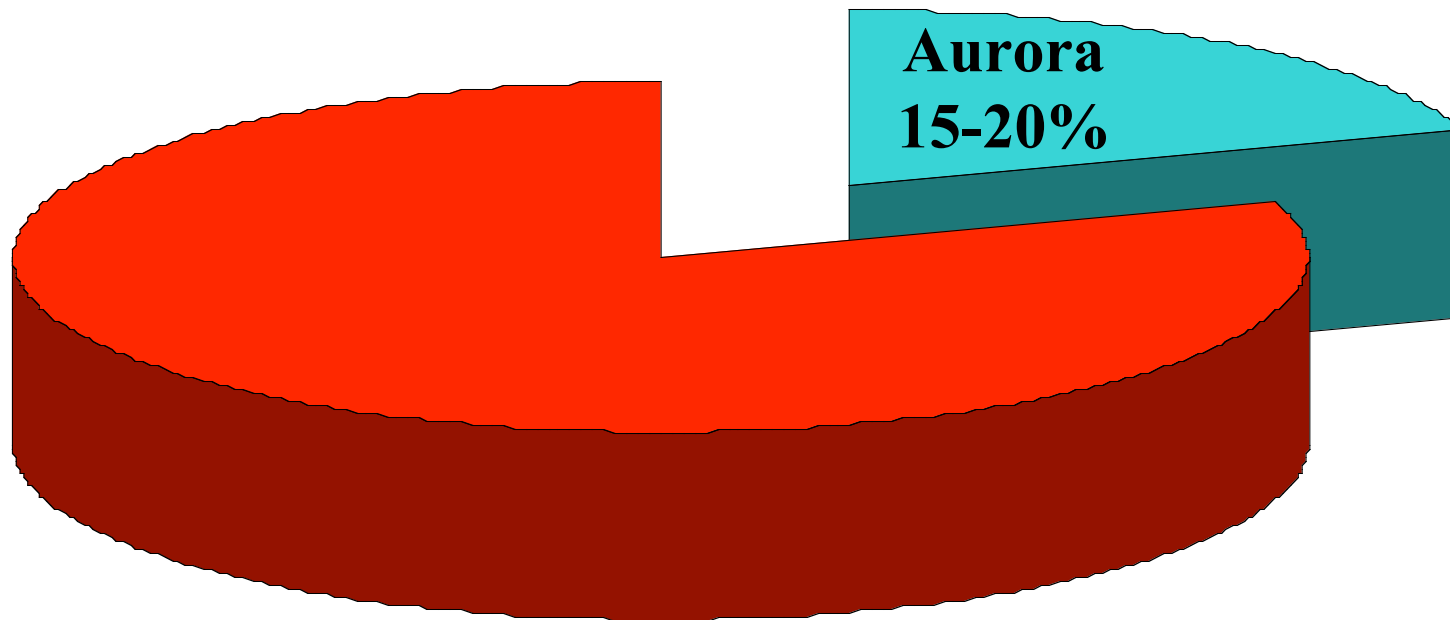
(Billion Cubic Feet)

MARKET SHARE



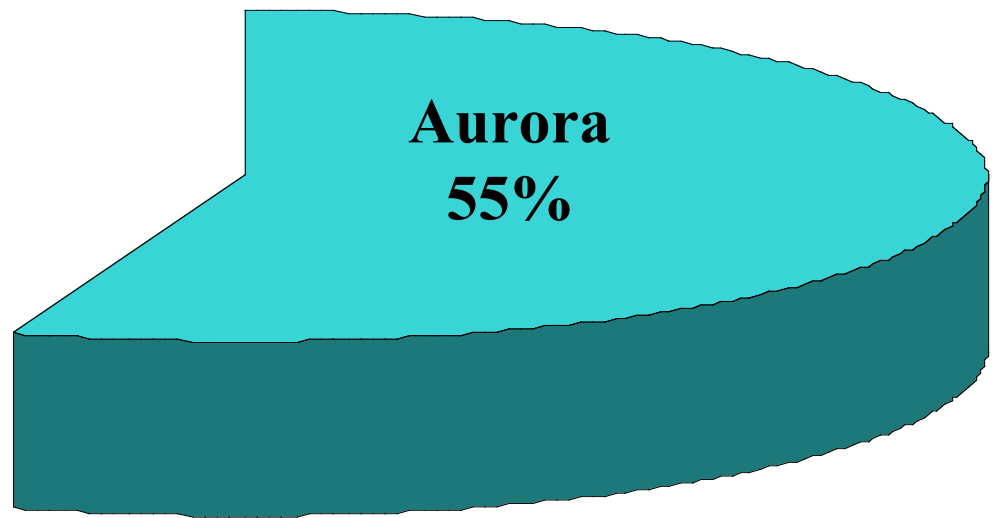
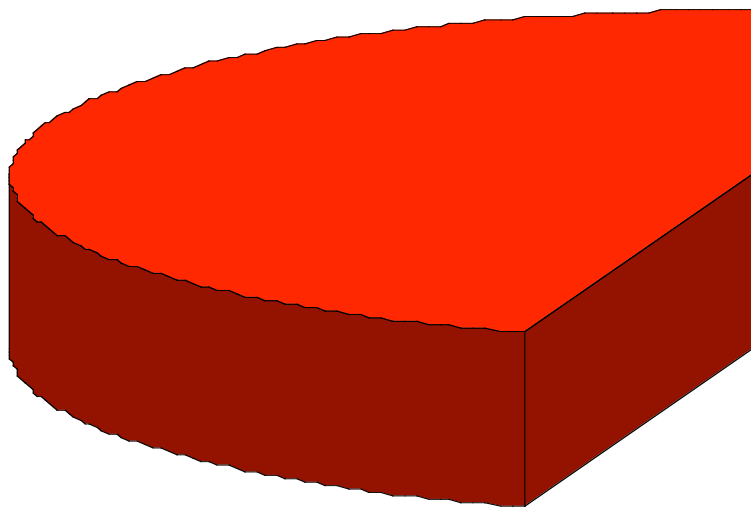
TOTAL COOK INLET

MARKET SHARE



SPACE HEAT AND POWER GENERATION

MARKET SHARE



LARGE COMMERCIAL

The logo for Aurora Gas features a stylized graphic of five wavy lines in shades of teal and green on the left, followed by the text "Aurora Gas" in a bold, italicized, black sans-serif font.

Aurora Gas

NIKOLAI CREEK UNIT

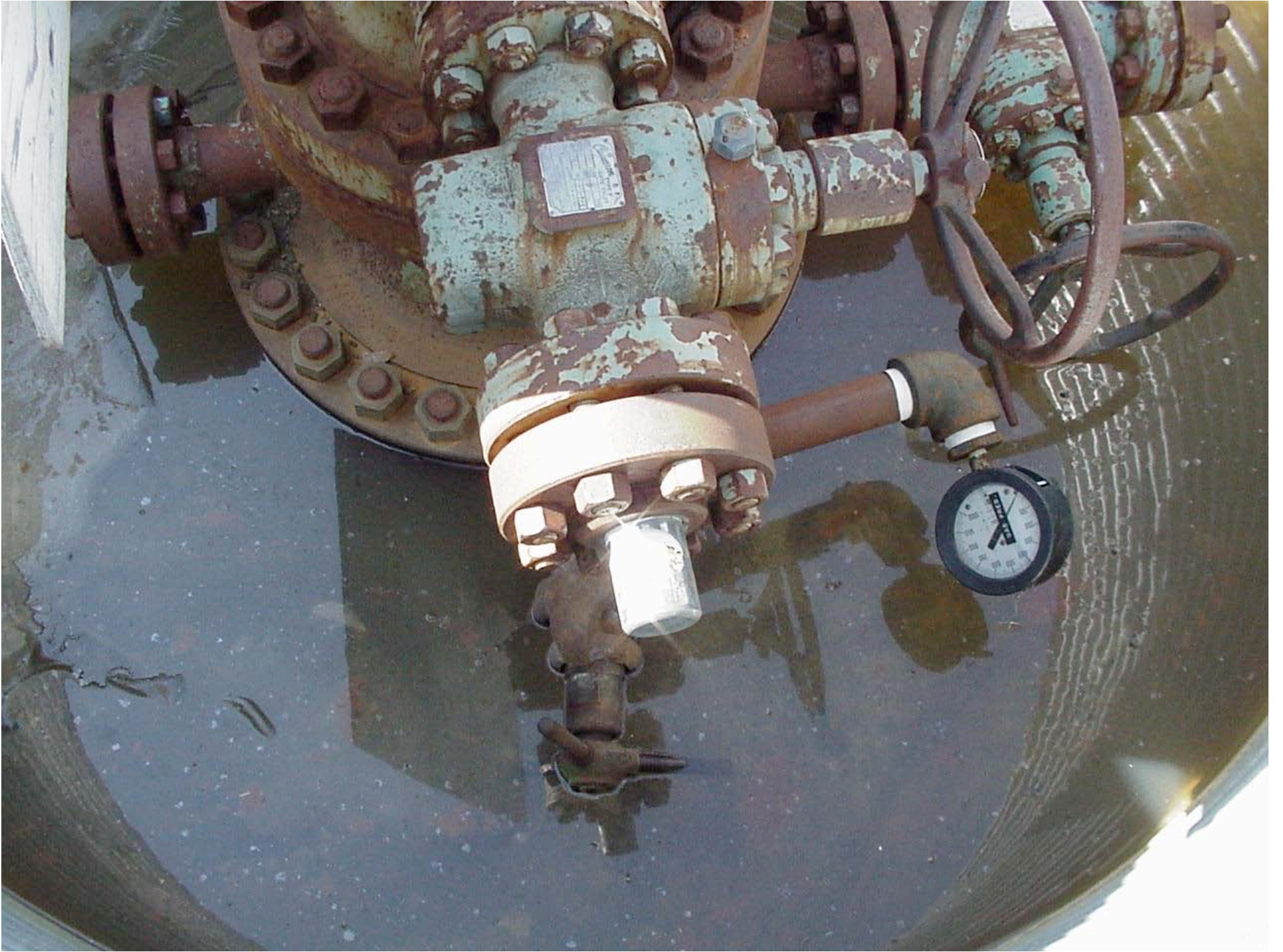
OWNERS: UNOCAL & MARATHON OIL

OPERATOR: UNOCAL OIL CO.

WELL NO.: 3 SEC. 20

TOWNSHIP: 11N. 12W SEW. MED.

PERMIT NO.: 91-181



Inlet Drilling
CC-1 Rig
On Location
Nicolai Creek





Aurora Gas
Nicolai Creek Unit No.3
API #: 50-283-20003
Location:
1668' FWL, 3369' FSL,
SEC 20, T11N, R12W, SM
Permit to Drill #: 167-007







KAISER-FRANCIS OIL COMPANY



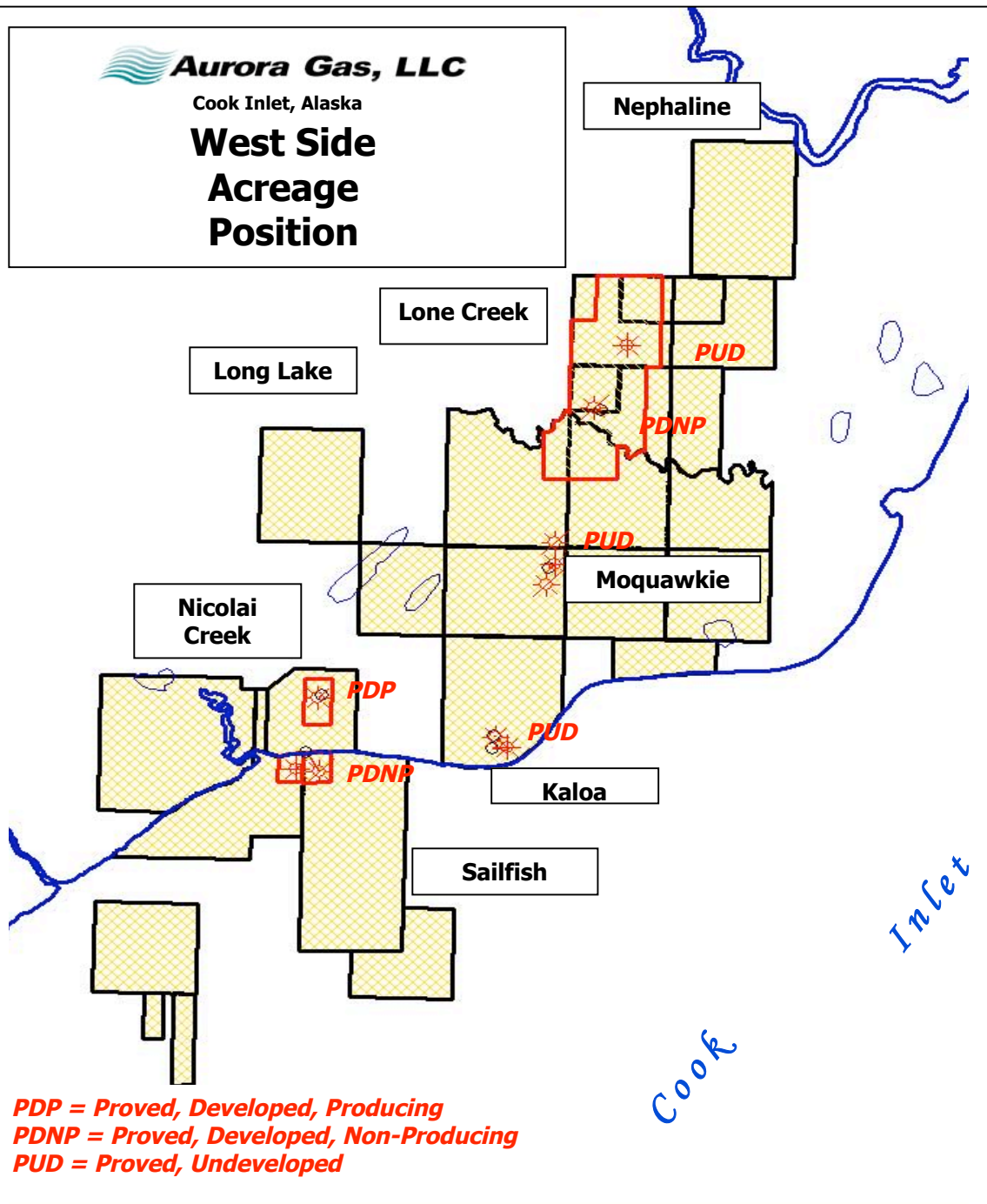




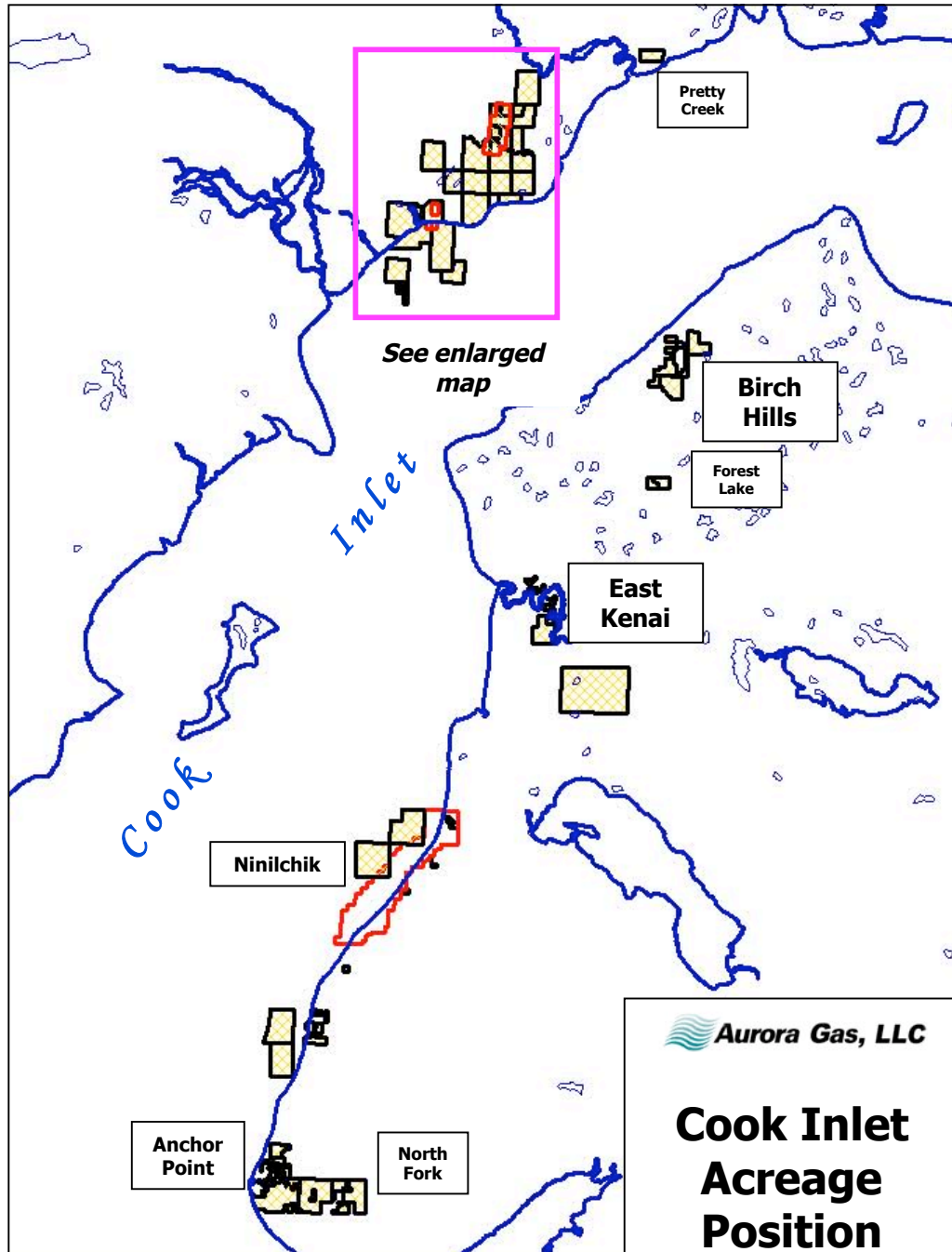


Cook Inlet, Alaska

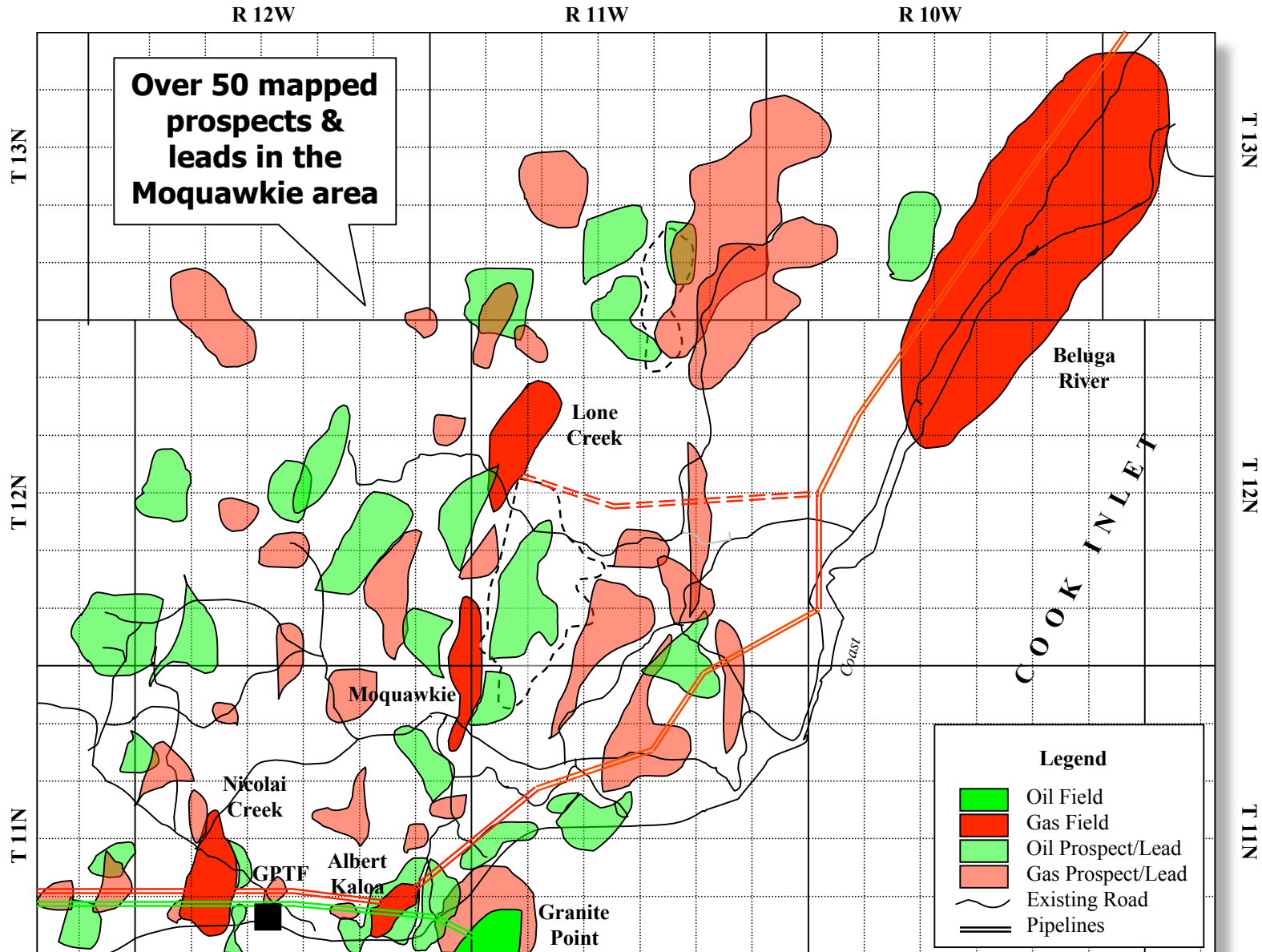
West Side Acreage Position



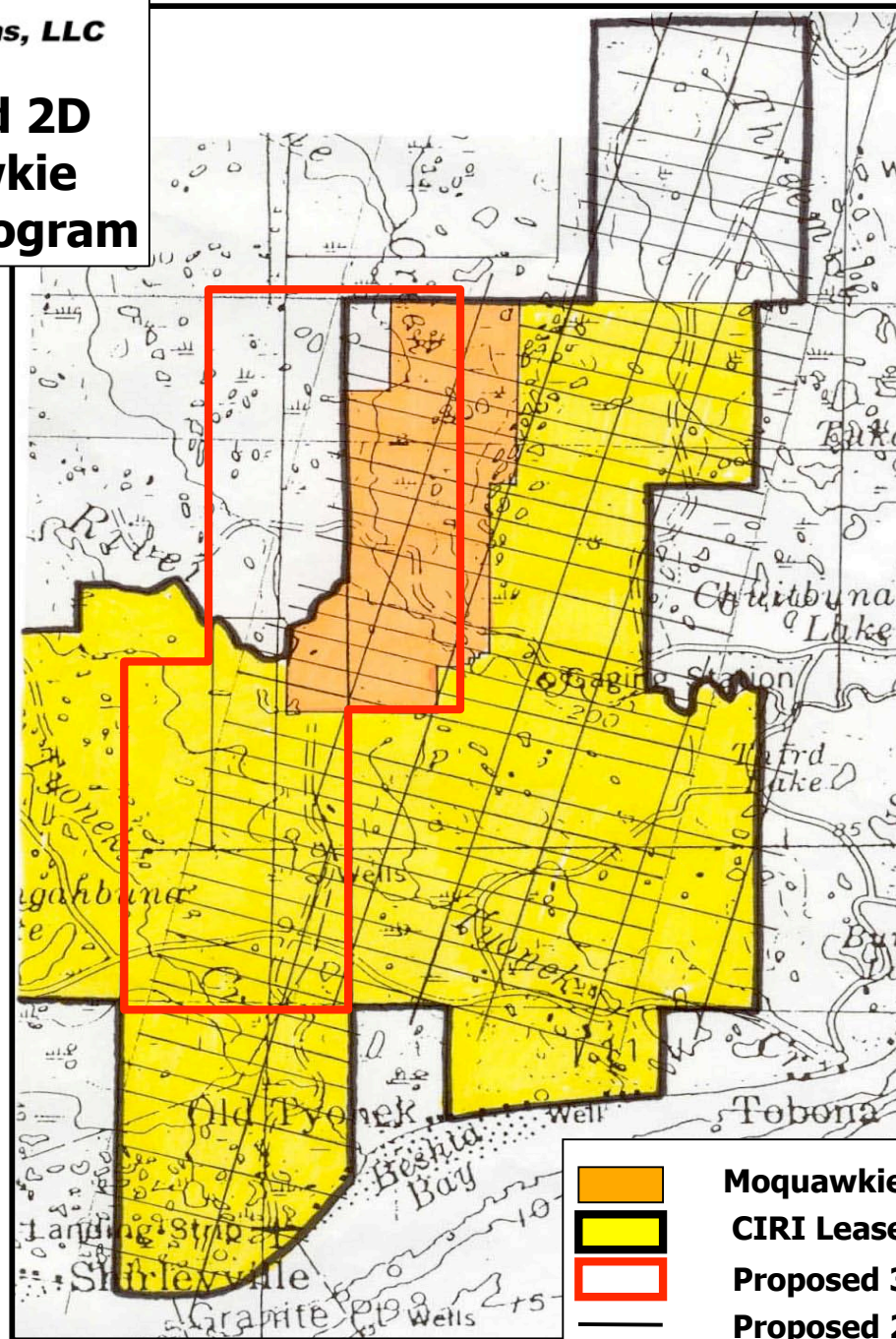
PDP = Proved, Developed, Producing
PDNP = Proved, Developed, Non-Producing
PUD = Proved, Undeveloped



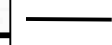


Moquawkie Area



**Proposed 2D
Moquawkie
Seismic Program**



-  **Moquawkie Unit**
-  **CIRI Lease expiring in 2/2003**
-  **Proposed 3D Program**
-  **Proposed 2D Program**

The logo for Aurora Well Service features a stylized wave icon on the left, composed of several horizontal, wavy lines in shades of teal and green. To the right of the icon, the text "Aurora Well Service" is written in a bold, italicized, black sans-serif font.

Aurora Well Service







