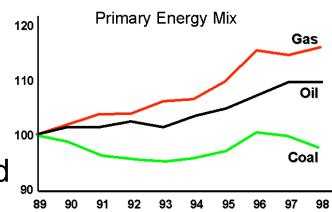
Developing Alaska Natural Gas: The Producer's Perspective

Dave Van Tuyl, BP
Mark Sikkel, ExxonMobil
Joe Marushack, Phillips

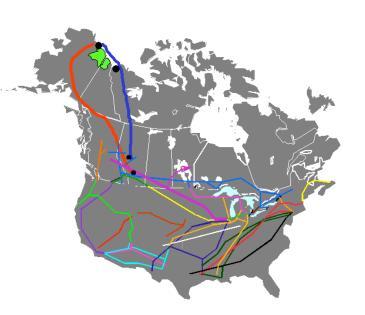
Resource Development Council November, 2000

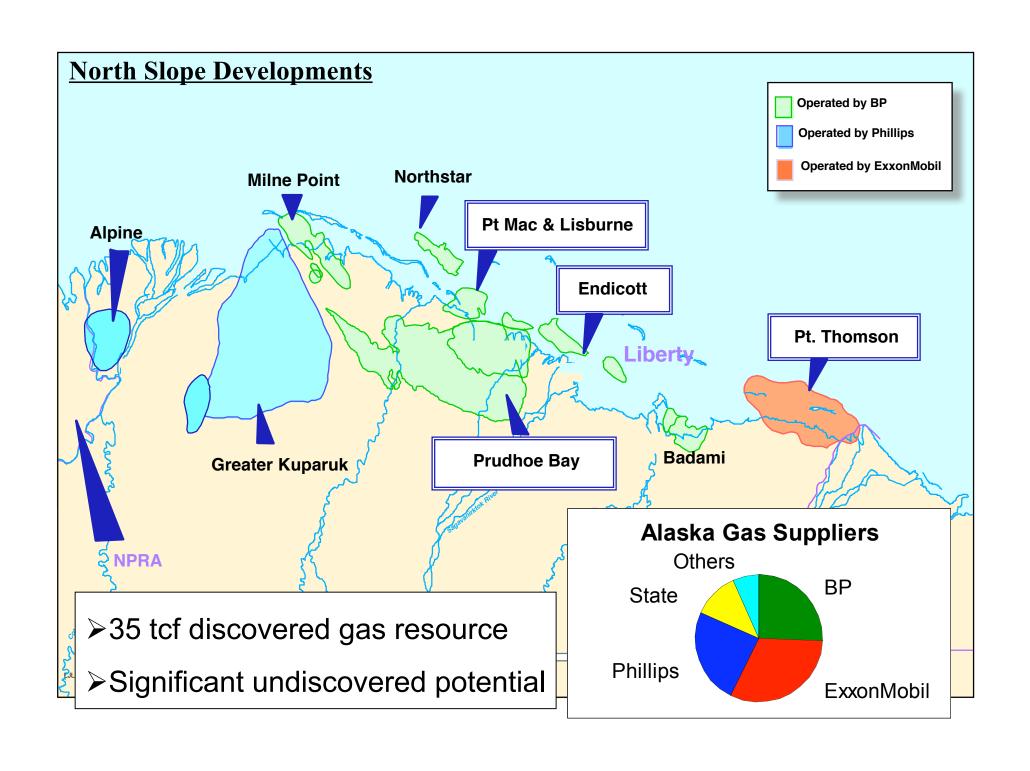
Why Alaska Gas Development Now?

- Gas emerging as fuel of choice
- Increase in N. American gas demand



- Technology improvements
- Alignment of the Prudhoe Bay Unit
- Growth in pipeline infrastructure





Current Gas Utilization

NGL Production (75 mbd)

Miscible Injectant (0.5 bcfd)

Fuel Gas (0.5 bcfd)

Wet Gas (8.5 bcfd)

6 separation centers >1200 wells

Prudhoe Bay CGF & CCP



Dry Gas Re-injected (7.5 bcfd)